



Xeroom 2.5.1 - Release Notes

Release date: 20th August, 2022

Version 2.5.1 cf to Version 2.5.0

Version 2.5.1 is a bug fix release for 2.5.0 to fix the following reported bugs:

1. Fix Xero product description to allow >50 characters in products created by Xeroom.
2. Fix for sales account types and not just revenue to show in drop down lists. In Xero these account types are identical but for some reason exist as two different types.
3. Fix for invoice send triggers not working. Automatic sending of payments had stopped. All invoice send triggers have been rewritten and tested.

Xeroom Enhancements – V2.5.0

1. Product-based mapping of Xero account for COGS and IAA added

The previous release added product-based mapping of Xero sales accounts. This has now been extended to include product-based mapping for Cost of Goods Sold and Inventory Asset Accounts (for use with inventory and tracked products). So, each product in WC can in theory map to separate sales, COGS and IAA accounts.

This has been added to the WC product settings under the Xero Account Settings tab where they appear with the Xero tracking categories. We decided to put them here since to pick it up from the Xero end when processing an invoice gave unacceptable performance degradation. The defaults set in the Xeroom settings still apply if these are not populated.

Also, multiple IAAs are now handled whereby different classes of products might use different IAAs.

Product data — Simple product Virtual: Downloadable:

General	Brands	Cubot
Inventory	Sales Account	150-000-10 - Account code test rev
Shipping	Cost of Goods Sold Account	310 - Costs of goods sold
Linked Products	Inventory Asset Account	613 - Xeroom new inventory
Attributes		
Advanced		
Product Add-Ons		
Xero Account Settings		

2. Populated drop-down lists for product account settings

When Xeroom is first connected to Xero it will fetch lists of relevant accounts by account type and populate the drop-down boxes. This means that you can easily select a valid value without having to go to the Chart of Accounts on Xero to look them up. If the lists are not showing then just do a reauthorise of the connection to Xero from Xeroom to refresh the lists. Also, if any tracking categories are set then these also have populated lists too.

Product data — Simple product Virtual: Downloadable:

General	Brands	Cubot
Inventory	Sales Account	150-000-10 - Account code test rev
Shipping	Cost of Goods Sold Account	310 - Costs of goods sold
Linked Products	Inventory Asset Account	305 - Xeroom inventory test ac 306 - Xeroom Exps 310 - Costs of goods sold 312 - WASTE FORCE - CHINA PURCHASES 315 - Electrician Costs 320 - Direct Wages 325 - Direct Expenses 326 - Waste King Install Costs 330 - Warehousing 365 - Villa Expenses
Attributes		
Advanced		
Product Add-Ons		
Xero Account Settings		
B2BKing		
Get more options		

3. Installation and set-up procedure simplified

When Xeroom first connects to Xero it fetches list of all valid values for each account type. This avoids have to go too-and-fro between the Chart of Accounts list in Xero to find the relevant and valid values. It also makes changing the account settings/mappings a breeze. Some common sense is still required to ensure meaningful values are selected rather than some random ones.

The screenshot shows the 'Accounts' configuration page. A dropdown menu is open for the 'Sales Account' field, displaying a list of account codes and descriptions. The selected item is '110 - Clearing CA ac test'. Other visible fields include 'Shipping Revenues Account', 'Rounding adjustment Account', 'Shipping price code and description', 'Shipping price code', 'Shipping price description', 'Map Payment Methods to Bank Accounts', 'Default Payment Gateway Account', and 'Enter Xero account for Direct bank transfer'.

This applies to all the account selections, bank accounts (which includes accounts receivable) and tax methods as well.

The screenshot shows the 'Map Payment Methods to Bank Accounts' configuration page. A dropdown menu is open for the 'Default Payment Gateway Account' field, displaying a list of account codes and descriptions. The selected item is '100 - Natwest Bank A/c'. To the right of the dropdown, there are checkboxes for 'Send payment automatically' for each payment method.

General Taxes Global Inventory Sync Global Product Sync Invoice Status Sync

Select tax methods Simple Tax Methods Complex Tax Methods

Xero Standard Tax Name

Country code	State code	Rate %	Tax name
FR		25.0000	FRVAT
GB		20.0000	GBVAT
		0.0000	ROW
FR		5.0000	FR5

Xero Reduced rate Tax Name

Country code	State code	Rate %	Tax name
		5.0000	VAT5%

Xero Zero rate Tax Name

Country code	State code	Rate %	Tax name
		0.0000	VAT0%

Xero Tax Name

VAT for France

- GB Test VAT
- GB5
- GBVAT
- German 6 RTR
- GST
- IE 8% RTR
- No VAT
- Reverse Charge Expenses (20%)
- ROW
- ROW 0% ZRT
- ROW 0% SRT
- RRVAT
- STD W
- Tax
- Thailand ZRT
- UKRRT
- US 4% RTR
- USA 14% SRT
- VAT
- VAT for France

Xero Tax Name

No VAT

4. Transfer of WC order notes – Ability to switch off

If you wish to keep the customer order notes private and not be put on the invoice face then they can be turned off.

Order Notes

Add Order Notes

Xeroom Bug Fixes

1. **Invoice paid in Xero synch** – Fixes added to make more reliable and option to turn off autocompletion of the WC order if not required ie the existing WC order status is preserved.

General Taxes Global Inventory Sync Global Product Sync Invoice Status Sync

Invoice Paid Sync

Update Orders Status in WooCommerce to paid if the Xero invoice has the status Paid.

Create a Xero Webhook to trigger the Invoice event

Enable this feature

Complete Order When Paid

Webhooks key Webhooks key

Save data

2. **Product name length fix** – The max length that the product name can be in Xero is 50 characters so we now chop any name taken from the product to 50 characters to avoid an error.
3. **Xero bills generation fix** – This stops bills being automatically created in Xero on any inventory adjustment, sale or credit.
4. **WP Engine host fix** - Critical error on intialisation preventing activation of Xeroom that was happening on WP Engine hosting only has been fixed.