



Xeroom version 2.2.1 - Installation Notes

Introduction

Version 2.2.1 is a minor release with some useful enhancements and new features. It has taken approximately 85 manhours of development effort by one of the World's top WooCommerce plugin development firms.

Upgrade from Version 2.2.1

1. Deactivate your existing version of Xeroom and delete it. Any settings will be retained in the database.
2. Download the zipped Version 2.2.1 from the download link onto your local pc.
3. In Plugins/Add New/Upload Plugin upload the zip file, install and activate.

Upgrade from Version 2.0.8 and older

These versions use Oauth1a which is now a deprecated and about to be expired connection to Xero. A new Xero app and connection will need to be created – detailed instructions are given here www.xeroom.com/installation-instructions/.

IonCube encoder that was used to encode/decode is no longer used.

New Features & Enhancements

1. Fixed licence authentication bug

Sometimes on a virgin installation the activation of the licence would not work on the first day. This has now been fixed.

A screenshot of a web form titled "Xeroom License Key". At the top, there is a red error message: "Your licence cannot validate. It has either expired or cannot reach our server." Below this, the "Status" is displayed as "Free Version Active" in a green box. Underneath, there is a text input field labeled "Xeroom License Key" containing the value "123456789". At the bottom of the form is a blue "Submit" button.

2. Ability to set custom shipping price code and description.

Before the SKU code posted to Xero was Shipping_price with a fixed description from Woo. Now you can set your own code and description.

Shipping price code and description

Shipping price code

Shipping price description

3. SKU Code Length > 30 Characters Handled

Xero will not permit SKU/Product codes to be posted greater than 30 characters resulting in the invoice posting failing. Xero will not catch this error and chop the code to the first 30 characters and if there are multiple codes with the same first 30 characters then Xero will add a suffix to differentiate them.

4. Hyphens in SKU codes also now processed

Hyphens in the SKU/Product codes can now be handled. Before they not reliably parsed.

5. Settings Preserved on Upgrade

All settings were being preserved apart from two that we set to the virgin installation defaults. These were Invoice Creation Date and Send Invoices which are now retained and used in the upgrade.

6. Failed Status Orders - Stop posting

These are orders that are placed but no payment is received within the set time period specified in Woo settings. These can now be prevented from posting by setting the Invoice Send trigger to be on Processing.

Send Invoices (from order)

Invoice Due Date

Send Payments

Xero -

7. Bulk Send Cron Job Cancel Button Added

Some users have reported issues with the Bulk send of orders. This has been due to the cron job process not running properly or not being set up properly in cpanel where it has been disabled in WordPress. As a result, the job was waiting to run and so appeared to hang resulting in further user clicks and additional hanging cron jobs. Now the job can be

cancelled.

8. Bulk data loader export/import spreadsheet file error fixed.

9. Use any PDF Invoice Plug No in Xero

There are half a dozen WooCommerce PDF plugins on the market. We have enabled any of them to work with Xeroom and their invoice numbers to be picked up and used with Xeroom eg wcpdfinvoices.com so that users' customers and bookkeepers can tie-up and match the same invoice from Woo or Xero.

The PDF plugin usually saves the Invoice No. in a post meta entry, that can be `_invoice_number_display` - this is from the other Woo PDF plugin. The request was to allow user to define which post meta key represents the PDF Invoice No., as you can see it on the image you provided. To deploy it find the `meta_key` from the plugin and put it in the Custom Meta Invoice No field.

meta_id	post_id	meta_key	meta_value
3435582	100301	<code>_eu_vat_evidence</code>	<code>a:3:{s:24:"eu_vat_assistant_version";s:13:"1.14.3....</code>
3435584	100301	<code>_wwpp_order_type</code>	wholesale
3435585	100301	<code>_wwpp_wholesale_order_ty...</code>	wholesale
3435586	100301	<code>wwp_wholesale_role</code>	wholesale
3435587	100301	<code>_recorded_sales</code>	yes
3435588	100301	<code>_recorded_coupon_usage_...</code>	yes
3435601	100301	<code>_order_stock_reduced</code>	no
3435602	100301	<code>_bewpi_invoice_date</code>	2021-01-25 20:09:58
3435603	100301	<code>_bewpi_invoice_number</code>	7
3435604	100301	<code>_bewpi_invoice_pdf_path</code>	/00007-2021.pdf
3435612	100301	<code>_is_processing_unpaid</code>	1
3435613	100301	<code>_custom_order_status_set</code>	1
3435615	100301	<code>_edit_lock</code>	1612017656:1

Xero Authorize Xero Connection Status Active

General Taxes Global Inventory Sync Submit

Invoice Prefix Invoice Start No

Custom Meta Invoice No.

Invoice Reference Prefix

The result is that Xero shows the plugin generated invoice number and also the Woo order number as the reference.

Invoice INV0046ART

Awaiting Payment Preview Email Print PDF Invoice Options

To	Date	Due Date	Invoice #	Reference	Branding theme	Online Payments	Total
Peter Lloyd The Henley Fan Company Ltd 22 Harrison Close Twyford RG10 0LL UNITED KINGDOM (UK) Edit address	17 Feb 2021	20 Feb 2021	INV0046ART	357	Standard Invoice	None. Get set up now	12.00

Amounts are Tax Exclusive

Item Code	Description	Quantity	Unit Price	Disc %	Account	Tax Rate	Amount GBP
TESTSP	Test Product A	1.00	10.00		Xeroom Sales	GBVAT	10.00
Subtotal							10.00
Total VAT 20%							2.00
TOTAL							12.00

10. Plugin Updater

Future updates will be notified via the standard WordPress plugin screen. Brief notes will be available on the view details link and the upgrade will be done in one click. All your settings from the previous version will be saved and used in the new version.

Xeroom - Woocommerce to Xero Accounts Synch Enables sales orders and associated data to be automatically posted to Xero. Xeroom enables up-to-date, accurate, easy bookkeeping and accounting.

[Deactivate](#) Version Xeroom 2.2.1 | [By Peter Lloyd](#) | [View details](#) | [Support](#)

There is a new version of Xeroom - Woocommerce to Xero Accounts Synch available. [View version 2.2.2 details](#) or [update now](#).

Xeroom - Woocommerce to Xero Accounts Synch Enables sales orders and associated data to be automatically posted to Xero. Xeroom enables up-to-date, accurate, easy bookkeeping and accounting.

[Deactivate](#) | [Troubleshoot](#) Version Xeroom 2.2.1 | [By Peter Lloyd](#) | [View details](#) | [Support](#)

Updated!

11. Tax settings

Tax setting design and storage in the database improved to make it easier to debug. Also one bug fixed. Another bug has been identified whereby the Woo tax name shows up in Xero instead of the mapped Xero tax method in certain conditions due to conflicts with other Woo plugins and will be fixed for the next release.

12. Various other bug fixes and conflicts with 3rd party plugins

Issues & Next Release

If you find any of these features are not working please send an email to our helpdesk support@xeroom.com which will open a ticket. Whilst we have done dozens of hours of testing on all these features, we know that sometimes bugs still creep through undetected.

Our next release is planned for June 2021 and will contain some major enhancements. Please check here for the latest info www.xeroom.com/updates/.